



CULTIVATING EDUCATION THROUGH PHILANTHROPY

Annual Report 2009



ON THE COVER

The winners and donors of the Fall 2008 Foundation scholarships gathered in front of the Center for Arts and Sciences after a reception held in their honor. More than \$32,000 was awarded to 35 students for tuition, fees, and/or books.



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COLLEGE FOUNDATION 2009

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FOUNDATION MISSION STATEMENT

The Washington State Community College Foundation is committed to shaping the future and promoting the continuous development of students, faculty, staff, and alumni by providing philanthropic assistance to support the college's mission and objectives and by positively impacting the communities we serve.

MESSAGE FROM THE FOUNDATION BOARD PRESIDENT

Dear Friends,

Although the economy was unsettling this year and our students faced difficult decisions about pursuing their educational goals, our donors continued to uphold the value of philanthropy to make a difference in the lives of others.

Beginning with an Annual Fund kick-off challenge gift of \$5,000, the Foundation ultimately raised nearly ten times that amount to support student educational needs directly by providing scholarships, tutoring, textbooks, laptops, money for certification examinations, graphing calculators and other required course equipment, and childcare. Representatives from the Washington State Community College Foundation, faculty, and staff met collaboratively to target how best to meet the needs of our students and to use your gifts most effectively.

In 2004, when the Foundation began operations, three scholarship awards totaling \$2,300 were offered. This year, the Foundation awarded 43 scholarships totaling nearly \$44,000 and has scholarship assets for future awards that exceed \$307,000. All of our scholarship funds are the direct result of donor generosity, for which our students openly express their gratitude.

We are grateful for your thoughtful generosity, for the many hours volunteered with us on projects, and for your faith in the Foundation's mission.

Sincerely,

Jeanette E. Hale

Jeanette E. Hale, Ph.D.
President

Washington State Community College Foundation Board



WASHINGTON STATE COMMUNITY COLLEGE FOUNDATION

Board of Directors

As of June 30, 2009

Jeanette E. Hale, Ph.D., President
Cynthia A. Pyles, Treasurer
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WASHINGTON STATE COMMUNITY COLLEGE

Board of Trustees

As of June 30, 2009

Clifford "Mike" Oliver, Chairman
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Shoshanna M. Brooker
Holly Anne Dexter
John F. Greacen
Larry E. Holdren
Patricia Marvin
Larry Unroe

*ex officio

2009 FOUNDATION FINANCIALS

Operating Revenues

Private Grants & Contracts \$106,766

Operating Expenses

Instructional 4,650

Institutional Support 39,201

Scholarships & Fellowships 27,700

Operating Income (Loss) 35,204

Non-operating Revenues (Expenses)

Investment Income (9,475)

Net non-operating Revenues (9,475)

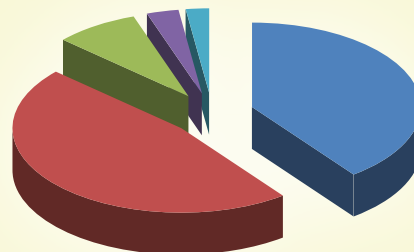
Increase (decrease) in net assets \$ 25,279

Net Assets

Beginning of Year \$632,449

End of Year \$658,178

*A complete copy of the audited financials is available through the Washington State Community College Foundation at 710 Colegate Drive, Marietta, Ohio 45750; 740-568-1942.



HOW GIFTS AND GRANTS WERE USED

Scholarships	40%
Funds	47%
Grants	8%
Capital Projects	3%
Expenses/Unrestricted	2%

ANNUAL FUND CAMPAIGN DEDICATED TO STUDENTS

About 80% of Washington State Community College students need some form of financial aid to get an education. In spite of their financial struggles, our students are focused on making a better life for themselves and their families. They are more than willing to make sacrifices now, knowing their future depends upon their education at Washington State. Supporting their goals supports the community and a quality workforce in southeastern Ohio.

The 2009 Annual Fund Campaign was dedicated to meeting the needs of our students. For many, especially those not eligible for state or federal financial assistance, the decision to continue their educations had to be carefully weighed against difficult financial circumstances at home.

To help remove some financial barriers and enhance our students' educational experiences, the Foundation dedicated its campaign efforts to raise funds exclusively to provide educational materials and services that would benefit the most critical student needs.

Through the generosity of our donors plus a \$5,000 challenge grant from an anonymous donor, a \$4,000 grant from the Marietta Community Foundation, and funding from Verizon Corporation of more than \$13,000, the Annual Fund provided:

- 500 hours of tutoring
- 13 graphing calculators
- Subsidies for child care expenses for seven students
- 10 sets of proto-boards and multi-meters
- 24 uniform shirts
- 24 laptops with bags to be loaned through the Learning Center
- 40 - \$100 textbook vouchers
- More than \$3,000 for certification examinations, fingerprinting, and background checks
- \$11,450 in designated scholarships
- \$2,500 for student emergencies



Andrea Greynolds (center) became the 7,500th student to graduate from Washington State. Andrea, a *summa cum laude* Respiratory Therapy graduate, moved immediately into a job in her field and is contemplating entering a baccalaureate program in the future. She is shown with Dr. Charlotte Hatfield, president, and Mike Oliver, chairman of the Board of Trustees.

Perseverance Through Graduation Creates Excitement of Achievement

"Many of you have come down long and often difficult roads to get where you are today. Many of you were told this step in the journey — this graduation day — wasn't part of your journey. But you are here today because of your own determination and perseverance. Whatever circumstances and obstacles were the backdrop for your choice to enroll in college, you stood up and met the challenge. Enrolling here at Washington State has helped you to change careers, to start your first career, or simply to forge a path that will provide you and your family a better life. Whether you're beginning a career or changing careers, whether you're 25 or 45, today is still, like the saying goes, the first day of the rest of your lives. It is exciting for me to be here to share in your hope and excitement at the thought of what you will continue to achieve."

– Debbie Phillips, State Representative, District 92,
in her June 12th commencement address to the Class of 2009



2009 Distinguished Alumna Recognized for Outstanding Professionalism



Debra D. Hendershot '88

In her mid 30s, Debra Hendershot, a wife, mother of two and businesswoman, enrolled in the Associate of Applied Business in Secretarial Science program at Washington State. "I never thought I would be able to earn a degree," she says. "I didn't have the confidence. The last time I was in an office, we still used typewriters."

She bloomed at Washington State and went on to earn a Bachelor's Degree in Business Education from Glenville State College in West Virginia (1990), and a Master's in Library and Information Sciences from the University of South Carolina at Columbia (1996).

In 1992, she returned to Washington State as an instructor and is now a full professor and the chair of the business department. She is passionate about her students' success, takes pride in the success of others, and has even higher expectations of herself. Her energy, leadership ability, desire to support the efforts of others, and self-assurance give others the confidence they need to succeed no matter how demanding or pressing the situation.

Ms. Hendershot attributes her achievements to the College. "Washington State has given me so much. There are so many people here who have touched my life over the years, and I want to give something back. Working here is my dream career."

One can never consent to creep when one feels the compulsion to soar.

– Helen Keller

**SUBMIT NOMINATIONS
FOR DISTINGUISHED
ALUMNI AWARD**

2009 Distinguished Alumnus Recognized for Outstanding Community Service

A husband, father, music composer, and successful businessman, John Walsh '84 still finds time to serve the community in leadership roles in Rotary, the Colony Theatre Restoration project, the Marietta Sweet Corn Festival, Wayside United Methodist Church, Operation Inasmuch (a program to rehabilitate homes of the elderly and those in need), youth projects, and music projects to benefit the community and its children.

While a Captain in the United States Air Force (1987 to 1996), he was awarded the Air Force Meritorious Service Medal. Today, he is senior vice president for corporate development for Alliance Industries, Inc., a Marietta, Ohio, based international company.

After graduating with an Associate of Applied Business degree in Business Management, John earned a Bachelor of Science degree in Management/Marketing

at Salem College (1986) in West Virginia and a Master of Science degree in Management (Human Resources) (1990) from Leslie College in Massachusetts.

"I look back on my time at Washington Technical College with fondness," says John. "It gave me a good technical background and a solid foundation to build my education. It was the cornerstone of my adult life. I have used the skills I learned back then every day in my business career."



John A. Walsh '84

Two Distinguished Alumni Awards are offered annually for exceptional achievement in a chosen field or in volunteerism/service to the community at-large. Nomination forms are available on the college web site (www.wscc.edu), by email at foundation@wscc.edu, or by telephone (740-568-1942). Everyone is invited to submit nominations.

The 2010 deadline for nominations is April 9th. Nominations may be submitted via email or by mailing to: Washington State Community College Foundation, 710 Colegate Drive, Marietta, Ohio 45750.

HERITAGE SOCIETY PROVIDES OPPORTUNITY FOR PERSONAL PHILANTHROPY

The Washington State Community College Foundation established the Heritage Society to recognize and thank those who generously entrust a Planned Gift to the college's future. The Heritage Society Honor Roll was established to recognize those who demonstrate outstanding philanthropic leadership. Our Honor Roll includes:

Daniel K. Graham & Family*

John F. Greacen*

Louise E. Holmes*

The Foundation invites donors to consider the ways in which a charitable gift given during their lifetime may not only be advantageous to them and their loved ones but also provide much needed support for the college.

For many, deferred gifts and bequests are attractive options in planning long-term financial and retirement programs that not only enhance the lives of the donors and their beneficiaries but also positively influence and shape the futures of their charities of choice.

Giving opportunities and options are varied and may be tailored to suit the desires and objectives of individual benefactors. Gifts may be designated for a specific purpose, or may be given without restrictions. In addition to knowing that your gift will be appreciated and have a positive impact upon

the future of the college, income tax deductions and capital gains exemptions are just two of the possible additional benefits.

If you have already included Washington State Community College in your plans, we welcome you as a member and ask that you let us know of your intentions. In that way, you not only help us with future planning, but also allow us the opportunity to thank you properly.

Donors of charitable gifts are urged to consult a financial professional or attorney to explore the ways in which a gift made in their lifetime may be advantageous not only to them and to their heirs, but also to Washington State Community College.

Those considering a gift to the Foundation may do so in the name of "The Washington State Community College Foundation." Additional information, in confidence, is available by contacting:

Gail Reynolds, Executive Director
Washington State Community College Foundation
710 Colegate Drive
Marietta, Ohio 45750
740-568-1940
foundation@wscc.edu

*Charter Member

MESSAGE FROM THE COLLEGE PRESIDENT

Dear Friends,

Washington State Community College's mission is, and has always been, to provide quality, affordable education that meets the needs of our students and adapts quickly to meet the changing needs of industry. Our focus is on making a difference in the lives of our students by supporting and encouraging their academic achievements – achievements that ultimately benefit both the community and future generations.

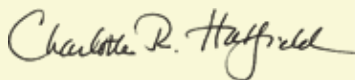
For instance, our new Agribusiness Management degree program was created to help those currently engaged in agriculture, as well as high school and non-traditional students, gain the skills necessary for successful agricultural careers.

A newly formed partnership with the Washington County Career Center makes it possible for students to earn an Associate of Applied Science in Instrumentation, Control, and Electricity while taking advantage of special laboratory space available at the Career Center.

In the health sciences, agreements with Southeastern Ohio Regional Medical Center, Zane State College, Belmont Technical College, and Muskingum College increase degree program access to students across southeastern Ohio. In addition, agreements with Ohio University make it possible to begin a baccalaureate degree at Washington State and transfer directly to the university after graduation.

Our donors make it possible for us to provide opportunities for our students that make a significant difference in their lives. We are truly grateful for your support.

With sincere appreciation,



Charlotte R. Hatfield, Ph.D.
President
Washington State Community
College



WITH GRATEFUL APPRECIATION TO OUR DONORS

All of us at Washington State Community College sincerely thank those who generously contribute their support to the college, our students, and their future through the Foundation.

This list represents gifts made between July 1, 2008, and June 30, 2009. The level of gift, as listed, is based on the actual receipt. Pledges are not included in determining a

level. Matching gifts are counted when the matching gift form is received.

Every effort has been made to assure accuracy. Please notify us at 740-568-1942 or foundation@wscc.edu if your name or organization has been listed incorrectly, misspelled, or omitted. If an error or omission has occurred, please accept our sincerest apologies.

Benefactors' Circle

Dave & Arlene Archer

President's Circle

American Association of
University Women -
Marietta Branch

Anonymous

Louise Eagleson Holmes '77
Ohio River Border Initiative

Anniversary Club

Dr. Charlotte R. Hatfield

Scholars' Club

AdvantageBank

Harry H. Esbenshade, Jr.
John F. Greacen

Peoples Bancorp Foundation

Pioneer Pipe, Inc.

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Steven J. Feldmaier

Megan L. Krivchenia

Marietta College

Peoples Bank, NA

Peter Polites & Virginia K. Mayle

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Orvie & Sue Fischer

James Fuller

Laura García

Jay W. Gerber, D.D.S.

E. Jean Glenn

Greenleaf Landscapes, Inc.

David & Leslie Haas

Mr. Glen & Dr. Jeanette Hale

Roger Hall

Dr. Carole Wylie Hancock

Tom E. Hockenbrocht

Larry & Sheryl Holdren

Nancy P. Hollister

William & Kathie Hollister

Dr. Edward & Mrs. Joyce
Holzapfel

Michael B. Iaderosa

Paula R. Johnson

Warren & Georgene Johnson

Roger & Betsy '97 Kalter

Dr. Rob Kinker

John & Pauline Lee

(Continued on page 12)

STUDENTS EARN SCHOLARSHIP TO ELECTRONICS ENTERTAINMENT EXPO

As first place winners of the Sixth Annual Shawnee University 6.0 Gaming Conference in May, four Interactive Digital Technology students won \$1,500 in scholarships and a trip in June to the Electronics Entertainment Expo (E3) trade show in Los Angeles, California.

Digital technologies instructor Casey Corbett said, "The trip offered our students an opportunity to make business connections, talk to company representatives, and gain insights into developing their portfolios for internships in the highly competitive gaming and simulation business. Instructors visited with game developers to assure that the college's program matches the needs of employers. One thing we learned was that game development is a group project, not the work of single individuals, so we are adjusting the curriculum to encourage students to work as teams."

Students Shaun Goins, Kris Baumann, Logan Schwendeman, William White, and Tyler Barnes attended the conference with Corbett and Mike Popp, assistant professor of computer systems technology.

The Foundation's Student Travel Fund underwrote some of the students' travel expenses for the trip.



Representing Washington State at E3 are: (l. to r.) Shaun Goins, William White, Casey Corbett, and Tyler Barnes

WITH GRATEFUL APPRECIATION TO OUR DONORS

Associates (continued)

Connie L. Legraen '83
Marietta Mack
J. Douglas '74 & Rebecca T. Mallett
McAlarney Pools, Spas & Billiards
Neil & Luann McKown
Dr. & Mrs. Carson K. Miller
Dewey K. Miller '00
Jaclyn L. Miner
Donald Lee Noland
Allan & Carol Norris
Dr. Mark & Mrs. Terry Nutter
Michael H. Palmer '94
Deborah Patrick
Richard A. Peoples
The Ven. Faith C. Perrizo
Mike & Cindy Pyles
David & Deborah Raber
Recycle for Charity
Tim B. Reed
Paul & Jane Reid
Gail A. Reynolds
Dr. Margaret A. Ross
Sally Evans Fund
Kimberly D. Salyers

Bruce A. Schaad
Mark & Beth Schwendeman
Settlers Bank
Smitty's Pizza, Inc.
Snider, Fuller, & Associates
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Solvay Advanced Polymers, LLC
Paul Spear
Kara Stauffer
Dr. Thomas Steckel
Ann C. Stewart
Gladys Stokes & Penelope D. Stokes-Hall
Esther G. Stowe
E. Lou Swartz '83
Tri-State Roofing & Sheet Metal Company
Keith & Tami Tuten
Larry & Chris Unroe
Dr. Dixie L. Vaughn
Judith A. Thompson-Verdi
Vernon Surveying Co., LLC
Suzanne H. Walters
Washington State Community College Computer Support Technician Students
Sandra M. West

Tanya S. Wilder
Gary & Maryanne Williams

Friends

Mary Ann Abbott '99
Jan Adams
Danielle B. Anderson
Linda D. Arnold '74
Barking Dog Books & Art
Teresa G. Beach
Amy B. Beardmore
Anita M. Beeney '07
Karen E. Binkley
Mary L. Blair
Judy Bragg
Hunt Brawley
Shoshanna Brooker
Brenda Brum
Malisa L. Burris
Ryan Carroll
Susan M. Cisar
William K. Coe
Harry J. Coffey, Ph. D.
Rachel Cornelius
Tracey R. Courson
Joseph O. Crone

Jennifer L. Davis '90
Neil & Joan Dearth
Jane H. Dickey
Vicki Dils
Elizabeth Drake '08
Tiffany English '07
Joe & Kelly Faires
Donna M. Ferraro
Leilani Fortney
Viola Frierson
Leroy & Patricia Fritch
Mary Gardner
Ann Gingrich
Jenni Gorham
Jonathan & Emelia Graziani
Mike & Becky Haller
Richard & Sharon Hanse
Daniel Harrison
Kristen Hendricks
William & Pamela Holschuh
Ann R. Hontz
Doreen Horn
Lawrence Hurst
Arthur & Elin Jones
Brittany Karcher
(Continued on page 14)

ARMILLARY SUNDIAL GIFT REPRESENTS RELATIONSHIP BETWEEN MATH, SCIENCE AND ART

In 2009, gifts designated to art acquisition for the College were used to purchase an Armillary Sundial, now nestled in the garden near the Center for Business and Technology.

In addition to being an aesthetic and practical addition to the campus landscape, Dr. Tom Steckel, chemistry professor, notes, "The sundial was a common scientific instrument found in many ancient civilizations. Because it combines elements of math, science and art, it is a particularly appropriate gift to the college. It is also a work that can be moved to different areas of the campus over time. In time, we are looking forward to acquiring a free-form stainless steel and iron sculpture created by a local student sculptor. It would be an incredible piece of art set against the soaring brick walls of an ivy covered building on campus."

Gifts are made primarily by faculty and staff as their way of giving back to the college.



WITH GRATEFUL APPRECIATION TO OUR DONORS

Friends (continued)

Heather Kincaid
Trina Knighten
Eric W. Koast
Rick & Brandi Koscho
Karl & Karen Kumpf
Tiffany Laippy
Jennifer D. Law
Marilyn A. Logue
Stacie Manter
Betty L. Martin
Marilyn Mattson
Ryan & Denay May
Virginia G. McVey '81
Kristin L. Meeks
Matt & Holly Menzel
Dave Metz
Steven A. Meyer
Darcie & Kevin Middleton
Debra L. Miller
David & Tamara Montgomery
William & Dianne Murdock
Stefanie D. Nelson
Alf & Dell Nicholas
Sandra Nicklos
Richard & Karen Noel

Jean R. Nuss
Kathy M. Patterson '99
Roger & Mary Patterson
Meredith Payne
Mahala S. Pearson
Malissa E. Perry '06
Phi Theta Kappa - Alpha Rho
Gamma Chapter
Brandi Pierpoint
John & Mildred Poling
Karen Poorman
Mike Popp
Robert & Caroline Putnam
Eula B. Reed
Ted & Pat Reed
Robert & Malinda Rhoads
Lynda Rhodes
Cynthia M. Rogers '96
E. Diane Rush
Esther L. Salem '95
Janine C. Satterfield '83
Evan A. Schaad
Schwendeman Agency, Inc.
Terasa J. Seeber '95
Paul & Ashby Seyler-Schmidt
Corey & Andrea Sites

Cathy S. Smith '86
Melissa Spiker
Bill & Dee Standish
Amy Stanley
Amy R. Stoffel
E. Brenda Stokes
John & Judie Taylor
Rose Marie Thomas
Linda L. Tilton '06
Mark & Tina Trombley
Dianne E. Vezza
Marsha Wagner
Beverly Walker
Rebecca K. Wallace '93
Washington State Community
College
Washington State Community
College Arts & Sciences
Faculty & Staff
Washington State Community
College Faculty & Staff
Francois & Marianne Wasser
Jessica B. Waterman '02
Les Weimer
Amy Whittekind
Lee & Andrea Wilkins
Julia Will

Frederic & Patricia Wood
Debbie Wright
Lewis & Margaret Yeager

Memorial gifts for:

Douglas Breeding
Margaret Nutter
Zeb V. Shook
Marty Wright

Gifts-in-kind

Jennifer '06 & Carrie Adams
Phyllis Anderson
Allison Beeney
Brighter Day Natural Foods
Jean Cech
Rose L. Church '94
Sue Cisar
Tiffany English '07
Evergreen Child Development
Center - Preschool
Sally Hale
Dr. Carole Wylie Hancock
Debra D. Hendershot '88
Amanda Herb

(Continued on page 16)

DRAGON CAKE PUTS ICING ON SCHOLARSHIP FUNDRAISER



The 2009 Schaad Memorial Scholarship Cake Auction and Contest held in April generated more than \$2,000 to honor the life and legacy of beloved employee Tina K. Schaad. This year, a handmade afghan, a framed cross stitch picture, and a handcrafted blanket chest were donated to the auction, in addition to the 47 incredibly

artistic cakes contributed by campus and community members. This dragon cake, made by alumna Sandy Morgenstern, was the winner of the "Most Votes" category. The Schaad Scholarship is awarded to a Washington County, Ohio, resident enrolled in a service-oriented program.

WITH GRATEFUL APPRECIATION TO OUR DONORS

Gifts-in-kind (continued)

Adelaide Hirschi

Ann R. Hontz

Georgene T. Johnson

Lynnette Knoch

Pauline Knoch

Connie L. Legraen '83

Cynde Leeper

Dave Metz

Dolaris Miracle

Deborah K. Misel

Sandy Morgenstern

C. Diane Murray

OAST Capstone Class 2009

Kathy M. Patterson '99

Mahala S. Pearson

Rebecca Putnam

Gail A. Reynolds

Cynthia M. Rogers '96

E. Diane Rush

Jan Seaman

Terasa J. Seeber '95

Dr. Thomas Steckel

Susan D. Strauss

Faye Treadway

Tamara S. Tuten

The Village Cakery

Let us think of education as the means of developing our greatest abilities, because in each of us there is a private hope and dream which, fulfilled, can be translated into benefit for everyone and greater strength for our nation.

– John F. Kennedy

SCHOLARSHIPS AVAILABLE THROUGH THE FOUNDATION

From year to year, various scholarship opportunities are available to Washington State students who inquire through the Foundation office.

Our Current List of Scholarships Include:

Alpha Rho Gamma Scholarship
American Association of University Women-Marietta
Branch Student Scholarship
The Ethel and James Archer Scholarship
The Dave and Arlene Archer Family Scholarship
The John Steven Cordray Scholarship
Gretchen S. Feldmaier Memorial Scholarship
J. Ryan Graham Memorial Scholarship
Dorothy Fouss Greacen Memorial Scholarship – LPN
Dorothy Fouss Greacen Memorial Scholarship – ADN
Jeanette Ellis Hale Educational Scholarship
Louise Eagleson Holmes Business Scholarship
Jack G. Ingram Memorial Scholarship
Wanda McKown Memorial Scholarship

Deb Patrick Nursing Scholarship
Peoples Bank High School Scholarship
Anthony J. Popp Memorial Scholarship
Tiffany Raber Memorial Scholarship
St. Luke's Episcopal Church Scholarship
Tina K. Schaad Memorial Scholarship
Nancy Jo Spear Memorial Nursing Scholarship
Shirley Von Brock Wylie Memorial Scholarship
Upward Bound Parent Association Scholarship
The Lynne Zoller Nursing Scholarship
Zonta Club of Marietta Student Scholarship

Washington County Department of Job and Family
Services Grant-in-Aid Scholarship
(This program is managed by the Foundation for the
benefit of WSCC Students.)

FUNDS MANAGED BY THE FOUNDATION

Foundation donors often establish funds to serve specific goals and meet the needs of students with special interests or talents. Gifts to these funds as well as unrestricted gifts can be made by contacting the Foundation.

Associate Degree Nursing Program Enhancement Fund

Automotive & Diesel Trucks Department Fund

Carson K. Miller Library Enhancement Fund

Chemical Operator Online Certificate Fund

Evergreen Arts & Humanities Fund

Evergreen Child Development Center Fund

Faculty/Staff Endowment Fund

Non-traditional Student Computer Lab Fee Fund

Physical Therapist Assistant Program Student

Assistance Fund

President's Innovation Fund

Student Travel Fund

Unrestricted Fund

Washington State Community College Alumni

Association

Washington State Community College Memorial Fund

Perhaps the most valuable result of all education is the ability to make yourself do the thing you have to do, when it ought to be done, whether you like it or not; it is the first lesson that ought to be learned; and however early a man's training begins, it is probably the last lesson that he learns thoroughly.

– Thomas H. Huxley, English biologist (1825 - 1895)

WAYS TO GIVE

Every gift to Washington State Community College Foundation benefits our students, the college, and ultimately the communities in which our students live and work. Every gift, regardless of size, is a meaningful indication that donors care about the future of the college and its place in the community.

Outright gifts often include gifts of cash, securities, or property for which the donor receives tax advantages. For example, in the case of gifts of appreciated securities the donor is entitled to a charitable income tax deduction based upon the fair market value of the securities, and capital gains taxes are avoided.

Deferred gifts involve the irrevocable transfer of an asset to a charitable organization. The donor may retain either an income stream or the remainder interest. Current tax laws permit several planning alternatives for deferred gifts allowing the donor to receive a charitable income, gift, or estate tax deduction. These planned giving options include Charitable Remainder Trusts, Charitable Lead Trusts, Gifts of Remainder Interest in a Personal Residence or Farm, and Life Insurance.

Bequests are gifts made to a charity as a named beneficiary in the donor's will or trust, and may provide for an outright or a split-interest gift. The donor's estate may receive an estate tax deduction for the value of the gift.

Employer Matching Gift Programs: Many employers have matching gift programs that match their employees' gifts of cash or appreciated securities, adding additional support in the name of the donor. When a donor gives a gift to a charity, he or she notifies the Human Resources department of the gift and completes the employer's matching gift form.

Donors are encouraged to discuss their planned gift and major gift plans for a charity with their attorney or financial planner.

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FOUNDATION

Washington State Community College Foundation
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740-568-1942 | foundation@wscc.edu