

2021-2022 Verification of 2019 Income Information
for Individuals with Special Tax Situations

Student Name: _____ WSCC ID: _____ DOB: ____/____/____

INSTRUCTIONS: If one or more of the following special situations apply to you, a spouse, or a parent, please check the appropriate category or categories and provide the required documentation.

Individuals Granted a filing Extension by the IRS beyond the initial six-month extension

An individual who is required to file a 2019 IRS income tax return and has been granted a filing extension by the IRS, beyond the six-month extension must provide:

- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2019;
- A copy of the IRS's approval of an extension beyond the six-month extension if the individual requested an additional extension of the filing time for tax year 2019;
- A copy of IRS Form W-2 for each source of employment income received for tax year 2019
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2019.

Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2019 must provide:

- A signed copy of the 2019 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," filed with the IRS; AND
- A 2019 IRS Tax Return Transcript, a signed copy of your 2019 IRS 1040 forms that were filed with the IRS OR complete IRS Data Retrieval Tool (will only include information from the original tax return).

Individuals Who Were Victims of IRS Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return Database View (TRDBV) transcript obtained from the IRS, OR any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; AND
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

An individual who filed or will file a 2019 income tax return with the relevant taxing authority of a U.S. territory, commonwealth, or with a foreign central government must provide:

- A transcript that is obtained at no cost from the relevant taxing authority of a U.S. territory (Guam, American Samoa, the U.S. Virgin Islands) or commonwealth (Puerto Rico and the Northern Mariana Islands), or a foreign central government, that includes all of the tax filer's income and tax information required to be verified for tax year 2019; OR
- If a transcript cannot be obtained from the relevant taxing authority, a signed copy of the 2019 income tax return(s).

Certification and Signature: *I certify that all the information reported to qualify for federal aid is complete and correct to my knowledge. If additional documentation is required, I will submit those documents in a timely manner. I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both and my financial aid may be terminated.*

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's signature Date Student's Spouse signature (if applicable) Date

Parent's signature (if a dependent student) Date

OFFICE USE ONLY	Date Received: / /	Approved: YES or NO
	FAO Signature: _____	Date: _____